

## The Stock Exchange Group

The Stock Exchange Group comprises the stock exchanges of Vienna, Budapest, Ljubljana and Prague. The cornerstone of the Group was laid in 2004 when an Austrian banking consortium under the leadership of the exchange operating company, Wiener Börse AG, acquired a majority stake in the Budapest Stock Exchange. In 2008, majority stakes were acquired by the Vienna Stock Exchange in the neighboring stock exchanges of Ljubljana and Prague. Measured by market capitalization and equity turnover, the Stock Exchange Group is the biggest player in the region of Central and Eastern Europe today.

### Strategic goals of the Stock Exchange Group

- As the leading exchange group in Central and Eastern Europe, it is the primary objective of the Stock Exchange Group to strengthen the entire regional capital market and its individual member exchanges, advancing the development and international positioning of the Group. The Group's efforts are guided by the home market principle in all internal and external activities and all cooperation projects are carried out in the spirit of partnership.

### Planned measures

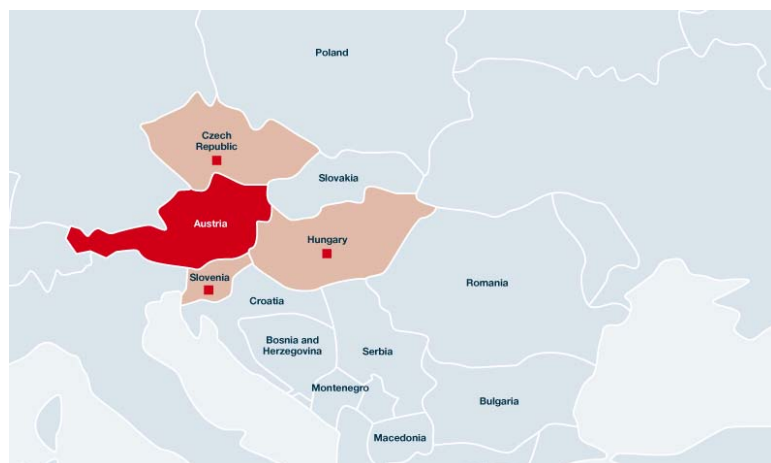
- In the medium to long term, the primary objective is to raise liquidity at all members of the Stock Exchange Group. In order to achieve this, there are plans to implement a uniform trading system, acquire more international trading members, and harmonize the clearing and settlement procedures.

The projects that will be realized within relatively short periods include, on the one hand, the enlargement of the product range, e.g., introduction of new indices and structured products, and on the other, measures to attract the attention of international market participants such as through joint data vending. Additionally, the companies listed on each of the stock exchanges will present themselves in the future to an international audience of investors at roadshows that take them to all major financial centers of the world.

### Key Market Figures

	Market capitalization as of 31 July 2009 in EUR billions	Equity turnover 1-7/2009 in EUR billions
Vienna	68.1	37.1
Budapest	17.5	19.5
Ljubljana	9.0	0.5
Prague	33.8	19.9
<b>Stock Exchange Group</b>	<b>128.4</b>	<b>77.0</b>
CEE total (see map)	263.5	119.5
<b>Share of the SE Group in %</b>	<b>48.7%</b>	<b>64.4%</b>

Source: Stock Exchange Group: FESE; for the entire CEE plus FEAS & regional exchanges



## Highlights

### May 2004

With the acquisition of a stake of 12.5% in the Budapest Stock Exchange, the Vienna Stock Exchange laid the cornerstone for the Stock Exchange Group. Together with an Austrian consortium, it holds 68.8%.

### November 2005

The integration of Budapest Stock Exchange data into the existing data feed of the Vienna Stock Exchange marks the start of the first cooperation project with the Budapest Stock Exchange.

### November 2007

Since November 2007, the data customers of the Vienna Stock Exchange have been able to subscribe to the price data of the Bucharest Stock Exchange via their data lines with the Vienna Stock Exchange.

### May 2008

The Vienna Stock Exchange signed a data dissemination agreement with the Banja Luka Stock Exchange. The data has been available via the datafeed of the Vienna Stock Exchange since July 2009.

### June 2008

The Vienna Stock Exchange enlarged its investment in the Budapest Stock Exchange from 12.5% to 50.4%. The stake held jointly with Oesterreichische Kontrollbank stayed at 68.8 %.

In June 2008, the Vienna Stock Exchange acquired a stake of 81.01% in the Ljubljana Stock Exchange.

### November 2008

The Vienna Stock Exchange won the tender for the acquisition of a stake of 92.7% in the Prague Stock Exchange.

Also in November 2008 the price data of the Sarajevo Stock Exchange was integrated into the data feed of the Vienna Stock Exchange.

### March 2009

As of March 2009, price data of the Ljubljana Stock Exchange became available via the data feed of the Vienna Stock Exchange.

## Editorial Information

### Wiener Börse AG

Wallnerstraße 8, A-1014 Vienna  
Phone +43 1 53165 0, Fax +43 1 53297 40  
www.wienerborse.at, info@wienerborse.at

### Contact

#### Members of the Board of Wiener Börse AG

Michael Buhl & Heinrich Schaller

#### For further information, please contact

Beatrix Exinger / Press Officer  
+43 1 53165 153, [beatrix.exinger@wienerborse.at](mailto:beatrix.exinger@wienerborse.at)

Wiener Börse AG would like to specifically point out that the data and calculations in the table are values and figures from the past, and are not reliable indicators of future developments. For this reason, the data should not be used to draw conclusions on future trends.