

## The CEE Stock Exchange Group

The CEE Stock Exchange Group comprises the stock exchanges of Vienna, Budapest, Ljubljana and Prague. The cornerstone of the Group was laid in 2004 when an Austrian banking consortium under the leadership of the exchange operating company, Wiener Börse AG, acquired a majority stake in the Budapest Stock Exchange. In 2008, majority stakes were acquired by the Vienna Stock Exchange in the neighboring stock exchanges of Ljubljana and Prague. Measured by market capitalization and equity turnover, the CEE Stock Exchange Group is the biggest player in the region of Central and Eastern Europe today.

### Strategic goals of the CEE Stock Exchange Group

- As the leading exchange group in Central and Eastern Europe, it is the primary objective of the CEE Stock Exchange Group to strengthen the entire regional capital market and its individual member exchanges, advancing the development and international positioning of the Group. The Group's efforts are guided by the home market principle in all internal and external activities and all cooperation projects are carried out in the spirit of partnership.

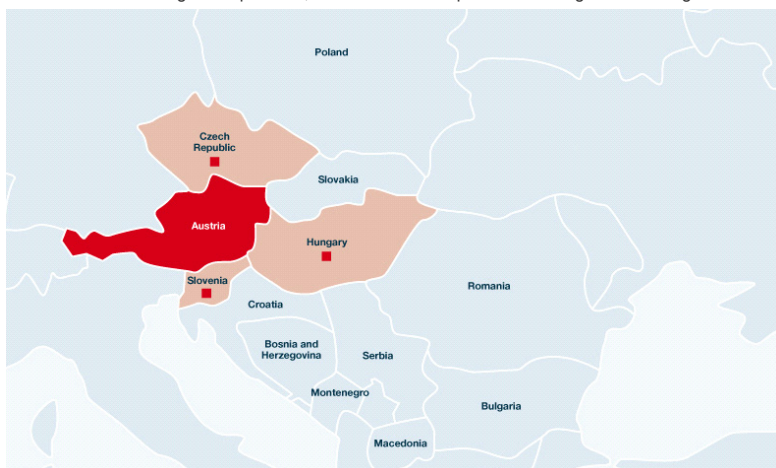
### Planned measures

- In the medium to long term, the primary objective is to raise liquidity at all members of the Stock Exchange Group. In order to achieve this, there are plans to implement a uniform trading system, acquire more international trading members, and harmonize the clearing and settlement procedures.
- The projects that have already been – or will be – realized within relatively short periods include, on the one hand, the enlargement of the product range, e.g., introduction of new indices and structured products, and on the other, measures to attract the attention of international market participants such as through joint data vending. Additionally, the companies listed on the four stock exchanges started to present themselves to an international audience of investors at road shows that take them to all major financial centers of the world.

### Key Market Figures

	Market capitalization as of 30 Nov. 2009 in EUR bn	Equity turnover 1-11/2009 in EUR bn
Vienna	79.0	67.6
Budapest	20.2	34.7
Ljubljana	8.7	1.4
Prague	31.4	33.1
<b>CEE Stock Exchange Group</b>	<b>139,3</b>	<b>136.8</b>
CEE total (see map)	297,8	212.4
<b>Share of the CEE SE Group in %</b>	<b>46.8%</b>	<b>64.4%</b>

Source: Stock Exchange Group: FESE; for the entire CEE plus FEAS & regional exchanges



## Highlights

### May 2004

With the acquisition of a stake of 12.5% in the Budapest Stock Exchange, the Vienna Stock Exchange laid the cornerstone for the CEE Stock Exchange Group. Together with an Austrian consortium, it holds 68.8%.

### November 2005

The integration of Budapest Stock Exchange data into the existing data feed of the Vienna Stock Exchange marks the start of the first cooperation project with the Budapest Stock Exchange.

### June 2008

The Vienna Stock Exchange enlarged its investment in the Budapest Stock Exchange from 12.5% to 50.4%. The stake held jointly with Oesterreichische Kontrollbank stayed at 68.8%.

In June 2008, the Vienna Stock Exchange acquired a stake of 81.01% in the Ljubljana Stock Exchange.

### November 2008

The Vienna Stock Exchange won the tender for the acquisition of a stake of 92.7% in the Prague Stock Exchange.

### March 2009

As of March 2009, price data of the Ljubljana Stock Exchange became available via the data feed of the Vienna Stock Exchange.

### September 2009

The official starting date of the family brand "CEE Stock Exchange Group" was 17 September. As of that day, two new indices, the CEETX and the CEESEG Composite Index, were launched.

### October 2009

On 21 October 2009 the first joint road show took place in Stockholm.

### November 2009

The Supervisory Board of the Vienna Stock Exchange reached an agreement on the establishment of a holding company that will act as an umbrella for the four member exchanges of the CEE Stock Exchange Group.

### December 2009

The decision on the establishment of a holding company was approved at the general shareholders' meeting.

## Editorial Information

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Wiener Börse AG would like to specifically point out that the data and calculations in the table are values and figures from the past, and are not reliable indicators of future developments. For this reason, the data should not be used to draw conclusions on future trends.

